#### Points to remember

- 1. Sales Development is a combination of **Incremental**, **Timely and Iterative** Process.
- 2. The messaging has to be **relevant & contextual** as one reaches out to different prospects in different stages of buyer journey.
- 3. Use **Engagement Insights** to send the **relevant** message at the right time with the right **context** through multiple channels.
- 4. Segregate prospects with different **Intent** and **pace** your prospecting accordingly.
- 5. The **duration** of the cadence and **delay** between steps for the prospecting shall be changed depending on your target Deal sizes.

Cadence Objective	Intent Identification / Intent Generation		
Context	Cold <b>Outbound</b> to Targeted Prospects		
Suitable for	Business Development, Sales Development		
Duration	21 Days		
Cadence Step Types	Emails, Linkedin Tasks & Calls		
Target Personas in Account	Identified Primary Decision maker Identified Alternate Person ( Eg: 1 level above Decision maker)		
Cadence Objective	<ol> <li>To Identify High Intent Prospects with Engagement</li> <li>To Educate Low Intent Prospects with Problem Awareness &amp; Solutions</li> <li>To connect with another person on Linkedin.</li> <li>To establish awareness about the brand.</li> </ol>		
Strong Recommendations	<ol> <li>Always keep the Email content max with 3-4 statements.</li> <li>Add Trust elements like existing customers, testimonials, success stories/interviews, Linkedin url, picture in the Signature</li> <li>Every email should have a Call to Action to gauge Engagement</li> <li>Use Pull &amp; Push Questions in alternate emails</li> <li>Share Short, Downloadable, Valuable &amp; Shareable content</li> </ol>		

Step	Step Type	Purpose	Subject	Message Type
Day 1	Task	View / Follow Identified Primary person in LinkedIn		-



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Day 2	Email	Send Introduction Reference	Closed Question ( Yes / No )	Establish with Situation Questions with options to indicate your curiosity as well to get the prospect curious with a Warm emotional connect
Day 4	Email	Follow-up Email	Curiosity Question	Follow-up Email or Video Msg with continuity to first mail
				Leave with a downloadable Value Content
Day 6	Task	Send Connect Request to Primary Person	-	Send connect Request with a Warm message
Day 6	Task	View/ Follow Identified Alternate person in Linkedin	-	
Day 9	Email	Problem Awareness		Provocative Question to help perceive the problem with a Pull Request
Day 10	Task	Send Connect Request to Identified Alternate Person		Send connect Request with an Alternate person with a warm common/reference message.
Day 12	Email	Implication	Implication Question	Reminder message with implication questions offering consultative help.
Day 14	Email	Success Indicator	Benefit	Present <b>Rational Benefit</b> for the company of using your solution with pay-off questions
Day 17	Email	More Success Indicators	More Benefits	Present <b>Additional Benefits</b> of of using your solution & push for a meeting
Day 18	Task	Indicate intent in Linkedin		Visit Linkedin Profile your intent
Day 19	Call	Check Priority	Seek & Offer time	Follow up with a Call to check <b>priority</b> seeking a meeting
Day 21	Email	Breakup mail	Temporary Breakup	With no positive response, leave a <b>temporary breakup</b> note with a warm wish.



Cadence Objective	Relationship Development with Alternate person	
Context	Cold <b>Outbound</b> to Targeted Prospects	
Duration	14 days	
Cadence Step Types	Linkedin + Call	
Target Personas in Account	Accepted Alternate Person Connect Requests of Primary Cadence	
Cadence Objective	Connect & Establish Relationship and Trust     Seek Right point of Contact/ Reference	
Strong Recommendations	Share Short, Downloadable, Valuable & Shareable content	

Step	Step Type	Purpose	Message Type
Day 1	Task	Connection Acknowledgement	Send a Warm Greetings acknowledging the request & provide a <b>Shareable Value</b> Content
Day 2	Task	Get Familiar	Leave a Warm comment or a Like on any one of their recent shared Linkedin posts
Day 4	Task	General Knowledge Sharing	Send a PM with a Value content on any one of their varied Interests in Linkedin
Day 7	Task	Contextual Knowledge Sharing	Send a PM with a <b>Knowledge</b> video content based on their Job Designation
Day 9	Task	Develop Trust	Add a <b>Warm comment</b> in one of their achievements/ posts
Day 12	Task	Offer Help	Indicate <b>curiosity</b> of their responsibilities & offer to help
Day 14	Call	Seek Reference	Indicate your outreach to the other colleague seeking a meeting



Cadence Objective	Sense of Urgency with Higher Intent prospects		
Context	Cold <b>Outbound</b> Prospects with High Intent Prospects		
Duration	14 days		
Cadence Step Types	Emails + Calls + Linkedin		
Target Personas in Account	Primary & Alternate Person showing higher intent on your messages from Initial outreach		
Cadence Objective	To convert a Warm/Hot prospect to get to a meeting		
Strong Recommendations	Use Prospect Engagement to identify hot prospects to Call right away     Continuously attempt to indicate the Rational Impact to get the prospects hooked to get on a call		

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Step	Step Type	Purpose	Message Type
Day 1	Call	Cold Call	Call Identified <b>Hot prospects</b> offering a short Discovery Call
Day 2	Email	Reminder Email	Offer a 15 min <b>Discovery</b> call to understand their existing process
Day 4	Call	Followup Call	Follow up with an urge to book a meeting at their convenience
Day 6	Email	Reinforce Value	Send an Email highlighting <b>benefits</b> of potential problems of the prospect
Day 7	Task	Visit Linkedin Profile	View Linkedin Profile
Day 10	Email	Develop Trust	Share <b>success story</b> of recent customer from similar industry on how they benefited from your offering
Day 12	Task	Linkedin Engagement	Share a <b>Warm comment</b> on any of their recent Linkedin Post.
Day 14	Call	Follow up Call	Share another success story of a customer with Klenty and proceed



Cadence Objective	Continuous Engagement in Repeat Cycles	
Context	Cold <b>Outbound</b> Prospects who never responded in first campaign	
Cycle	Every 3 - 6 months depending on the size of your potential deals	
Duration	14 Days	
Cadence Step Types	Emails + Linkedin	
Target Personas in Account	Passive Prospects of Initial Intent Identification campaign	
Cadence Objective	To reach out to <b>passive prospects</b> in the initial outreach cycle, identify new high intent prospects to convert some to meetings	
Strong Recommendations	Have <b>relevant messaging</b> in new Cadence cycle with growth of your service/product     Share <b>new success stories</b> of your solution	

Step	Step Type	Purpose	Message Type
Day 1	Email	Context Revival	Send a warm <b>reconnect</b> message with curiosity to seeking new developments
Day 3	Email	Indicate Progress	Share <b>Progress</b> of Klenty to invoke curiosity ( New customers, etc) with CTA
Day 4	Task	Linkedin Engagement	Share a Warm comment on any of their recent Linkedin Post.
Day 6	Email	Reinforce Progress	Share New Features and Benefits with CTA
Day 9	Email	Develop Trust	Share <b>success story</b> of recent customer from similar industry on how they benefited from your offering
Day 12	Call	Follow up Call	Call to check to understand if there's change in <b>priority</b> and new developments
Day 14	Email	Breakup Email	Leave a Warm <b>video message</b> with a temporary breakup message



Cadence Objective	Gentle Relationship Development & Engagement	
Context	Outbound Prospects who indicated no requirement for now	
Duration	3 Months	
Cadence Step Types	Linkedin + Emails	
Target Personas in Account	Primary & Alternate Persons showed temporary disinterest from Initial outreach campaign	
Cadence Objective	To ensure in a healthy relationship with Prospects	
Strong Recommendations	Continue to share valuable business insights     Connect references that add value	

Step	Step Type	Purpose	Message Type
Day 1	Task	Linkedin Engagement	Share <b>Valuable Information</b> related to Prospect's Job or company
Day 15	Email	Build curiosity	Share what's in store for the future.
Day 30	Task	Linkedin Engagement	Add a warm comment in one of their posts
Day 45	Email	Trust development	Share <b>Video message</b> with Growth indicators to develop trust
Day 60	Task	Linkedin Engagement	Check if there's anyone that they'd like to get <b>introduced</b> in your connections
Day 75	Email	Share Value	Share a <b>functional value</b> download that will help the Persona's job responsibility
Day 90	Task	Linkedin Engagement	Add a <b>warm comment</b> in one of their pages



Cadence Objective	Demo/Meeting Request Follow-ups	
Context	Inbound Interest reaching out for Demo	
Duration	14 days	
Cadence Step Types	Calls + Emails + Linkedin	
Target Personas in Account	Point of Contact who reached out for Demo	
Cadence Objective	To open a DISCO call ( discovery call)	

Step	Step Type	Purpose	Message Type
Day 1	Call	Qualification	Ask <b>right questions</b> to qualify the user
Day 2	Email	Follow-up	Send 2 Questions specifically towards understanding the <b>reason</b>
Day 4	Task	Linkedin Connect	Send a Linkedin connect with a prompt message referring to the demo request
Day 6	Email	Reinforce Value	Send an Email highlighting <b>benefits</b> of potential problems of the prospect
Day 9	Email	Develop Trust	Share <b>success story</b> of recent customer from similar industry on how they benefited from your offering
Day 12	Task	Linkedin Engagement	Share a Warm comment on any of their recent Linkedin Post.
Day 14	Call	Follow up Call	Call attempt to check to understand if there's still Interest and convert

